



GRAIN TRADE AUSTRALIA

GIAV – February 2022

Tim Ross



INDUSTRY DRIVEN & MANAGED

GRAIN TRADING STANDARDS ~ TRADE RULES & CONTRACTS ~ TRADE & MARKET ACCESS ~ TRAINING & DEVELOPMENT ~ DISPUTE RESOLUTION

Some Current GTA Activities

New Wheat Classes

Australian White Wheat

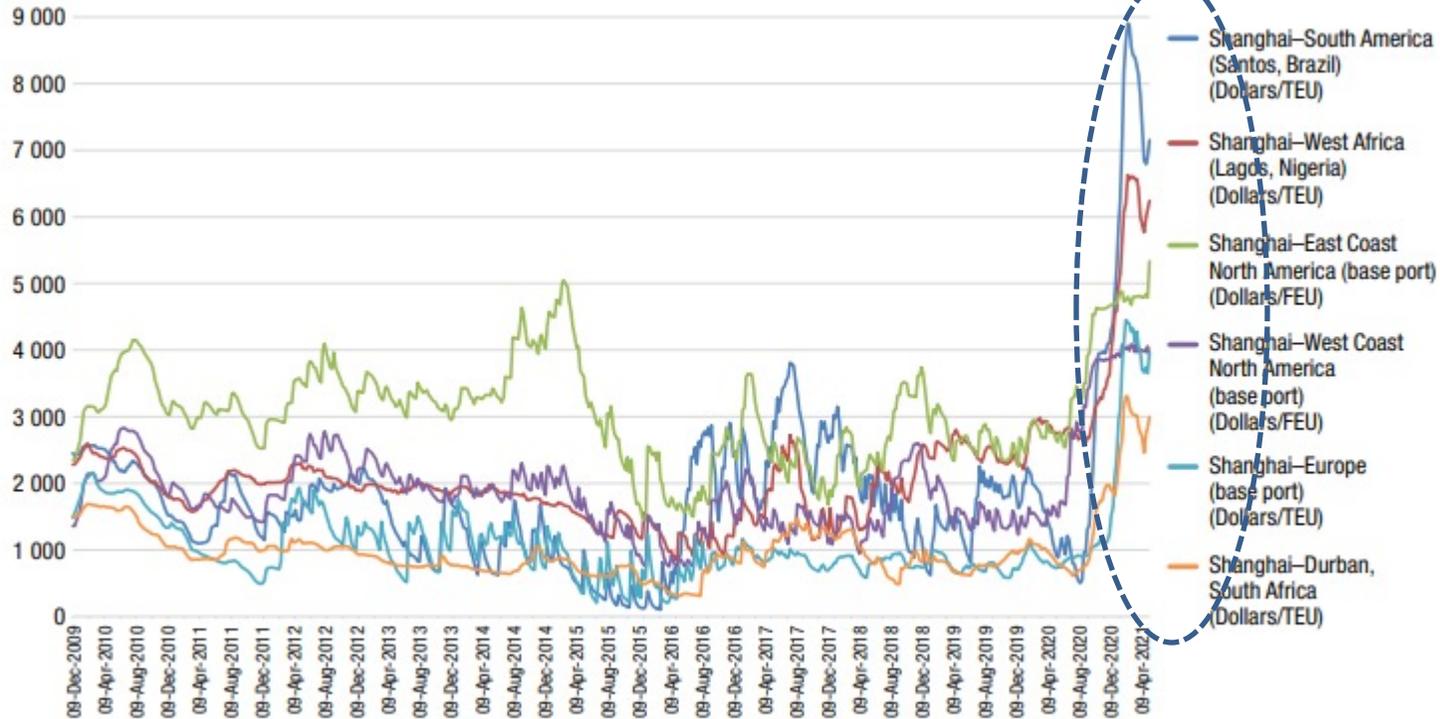
- Major change and diversion for WQA
- Setting some minimal specifications to breeders
- No dough end product testing

Australian Innovative Wheat

- Varieties demonstrate a unique and novel quality that is not available in the main classes
- Novel traits may focus on breeding nutritional traits and/or agronomic traits
- It's not GM – but it's not mainstream!
- GTA working to develop a **Market Choice framework** to ensure:
 - dialogue and transparency on AIW varieties across all sectors

Container Chaos

Shanghai containerized freight index, weekly spot rates, 18 December 2009–9 April 2021



Abbreviations: FEU, 40-foot equivalent unit; TEU, 20-foot equivalent unit.

Source: UNCTAD calculations, based on data from Clarksons Research, Shipping Intelligence Network Time Series.

Increase in Container rates

Container Park Congestion

Container Supply and demand

Landside costs

Policy Settings?

GTA focus on Policy Settings

Collaborative Discussion Importers/Exporters

- 23 Industry Associations – not all exposed directly to the supply chain
- Seeking clarity – **discovery process** of market forces / structural issues
- Group focus is to advocate a Govt review - MINISTERIAL ROUNDTABLE

Promoting - 2015 Productivity Review – Harper Review

- Measured response to an extensive review
- Removal of the supports for ongoing special treatment of the liner shipping industry
- Consideration of extending the review to infrastructure charges
- Relevant today?



2022 Productivity Commission Review

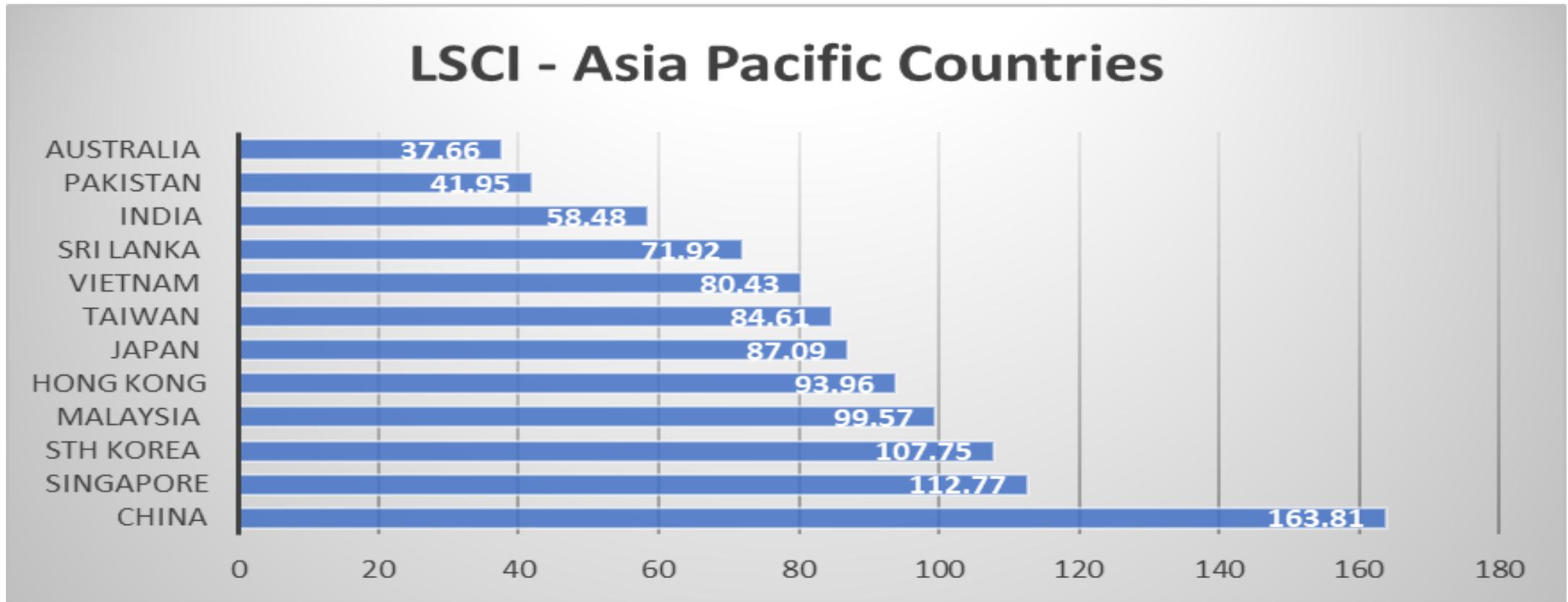
GTA Submission

- Regulatory change – Repeal Part X
- Continued:
 - review of key measures
 - Govt and Industry **joint** focus on maritime efficiency
- Support a review of long-term access to 20ft food grade containers



Container Long Term Efficiency Issues

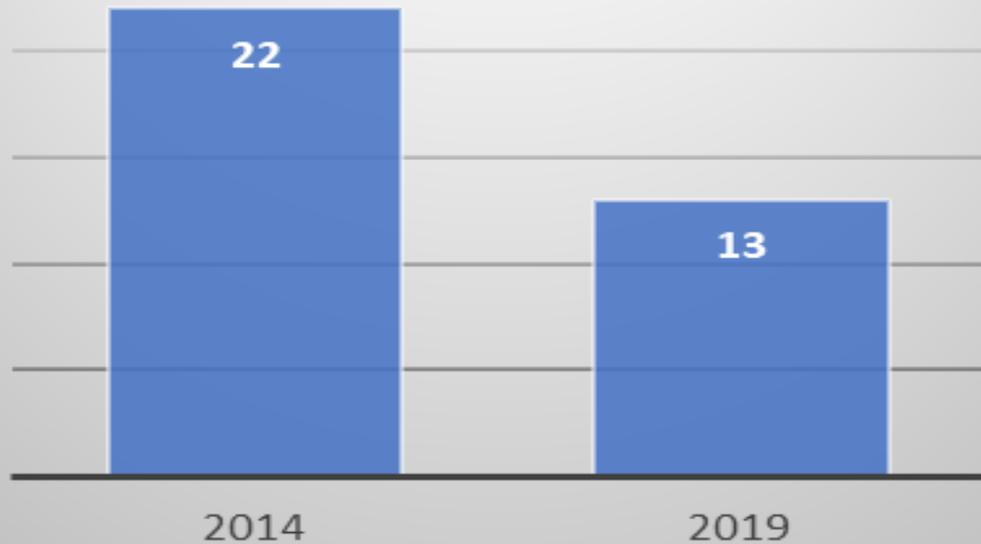
- Australia's Global Competitiveness – Liner Shipping Index



LSCI and Consolidation Impacts

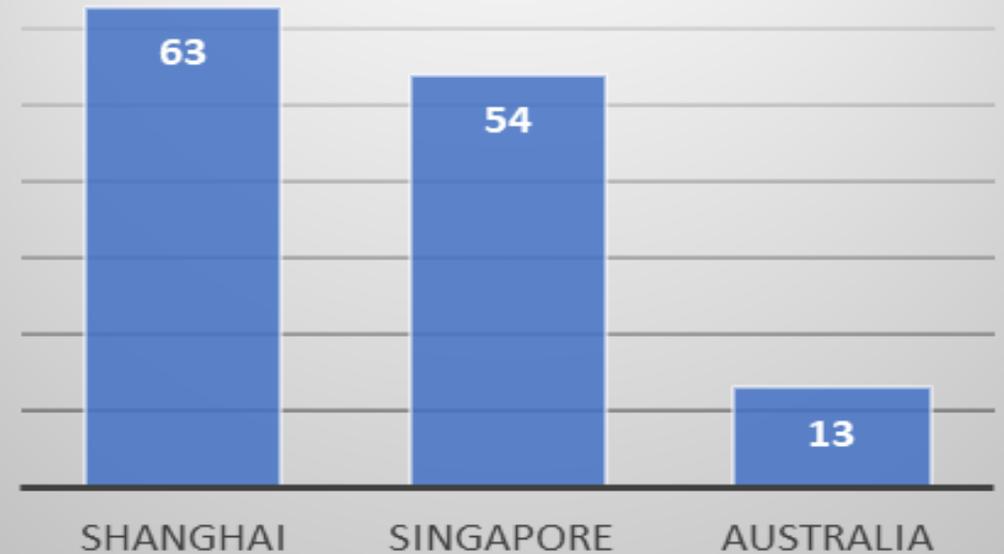
Australia's Active Carriers 2014 to 2020

Active Carriers



Comparative Active Carriers 2020

Active Carriers



Long Term Trends – Impacting Grain

- Australia's Global Competitiveness – Liner Shipping Index

% of 20ft Containers as a proportion of all Australian Container 2015 to 2020



Thank you!!!



MANAGEMENT OF GRAIN WITHIN THE AUSTRALIAN GRAIN SUPPLY CHAIN:

Australian Grain Industry – Code of Practice

FIRST EDITION PUBLISHED JULY 2013
UPDATED MAY 2018

Compiled on behalf of the Australian Grain Industry by:
Grain Trade Australia



Australian Government
Department of Agriculture and Water Resources

The development and review of the Australian Grain Industry Code of Practice (Code) has been funded by the Australian Government Department of Agriculture and Water Resources.

The Code and associated Transport Code of Practice and Technical Guideline Documents are important components of the Australian Grain Industry's self-regulatory framework. These documents outline the base requirements for procedures and quality assurance processes across the supply chain. Adoption of the Code enhances value for industry and its customers, creating confidence in the Australian grain supply chain and its products.

The Grain Trade Australia Board and the Department of Agriculture and Water Resources endorse this Code and encourage all Australian grain industry and supply chain participants to adhere to the principles and processes laid out in the Code and associated Technical Guideline Documents.

GRAIN TRADE AUSTRALIA

The development of the Australian Grain Industry Code of Practice has been undertaken by Grain Trade Australia.

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GRAIN TRADE AUSTRALIA

Code of Practice Assessment Program

GTA TRAINING AND DEVELOPMENT PROGRAM




STANDARDS FOR EMPTY SHIPPING CONTAINER INSPECTION

VISION 7 - May 2013

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