

Grains Industry Association of Victoria

Post Harvest Meeting

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Craig Cochrane

Senior Manager, Southern Supply Chain



GrainCorp Receivals: 2018/19

- GrainCorp Eastern Seaboard intake: 2.2million metric tonnes
- GrainCorp Victorian region intake: 1.4mmt
- Victoria contributed to two thirds of GrainCorp's harvest intake
- Very poor season for Qld & Northern NSW



Victorian Receivals

- Nhill & Lillimur sites received over 250,000mt combined
- Geelong, Berrybank, Westmere and Dunolly all received +60,000mt
- Carpolac hit a record receival number of 36,000mt
- The 'North East' cluster took under 100,000mt
- Naracoorte & Willaura sites reopened



Victoria: Quality and Yields

- Yields better than expected, particularly for barley
- Mid to high protein in the North West
- Good malting selection rates
- Low falling number wheat in the Wimmera and Western Districts
- Canola oil % variable, cool finish but some frost damage
- Strong yields in South West Victoria



Markets

- Strong west-to-east pull
- WA transshipments to East Coast Australia 0.9mmt
- South Australian grain coming into Victoria
- Domestic outload 1.3mmt, indicating strong demand
- Interior demand points dominate the market – eg Griffith area



Questions?

